



August 25, 2023

Dear Shareholders:

Company Name	Medical Data Vision Co., Ltd.	
Name of representative	President	Hiroyuki Iwasaki
		(Code number: 3902 TSE Prime)
Contact information	Executive Officer, General Manager of Corporate Planning Division	Masahiro Kihara
		(Phone: 03-5283-6911)

Notice Concerning Acquisition of Additional Shares of MDV by SBI Holdings, Inc.

SBI Holdings, Inc. (“SBI Holdings”) announced today that it has decided to acquire additional shares of MDV with the aim of further strengthening cooperation between the MDV Group and the SBI Group. The details are as follows:

1. Purpose of the additional acquisition of shares

On November 10, 2020, MDV signed a capital and business alliance with SBI Holdings, and they are working together to develop new products and services in the financial and healthcare fields, promote businesses that contribute to the revitalization of the local economy and regional healthcare, and strengthen partnerships with the SBI Group and its investee companies in the medical and healthcare business fields. In addition, under the capital and business alliance agreement described above, SBI Holdings holds 9,408,814 shares of MDV’s stock (voting rights ratio: 24.63%) as of June 30, 2023.

The aim of this acquisition of additional shares of MDV by SBI Holdings is to further strengthen the cooperation between the MDV Group and the SBI Group and to accelerate the development of new products and services in the financial and healthcare fields utilizing medical big data. The MDV Group and the SBI Group will continue to leverage each other’s strengths and management resources toward further growth of both Groups as well as the development of products and services with high customer benefits. In this way, they will contribute to the advancement of medical care in Japan using medical big data.

2. Overview of SBI Holdings’ acquisition of shares of MDV

(1)	Number of shares to be additionally acquired	2,043,200 (upper limit) (voting rights ratio after acquisition: 29.99%)
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(2)	Acquisition method	Market purchases on the Tokyo Stock Exchange
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3. Overview of SBI Holdings

(1)	Name	SBI Holdings, Inc.										
(2)	Address	1-6-1 Roppongi, Minato-ku, Tokyo 106-6019										
(3)	Title and name of the representative	Yoshitaka Kitao, Representative Director, Chairman, President & CEO										
(4)	Business	Control and management of SBI Group through share ownership, etc.										
(5)	Paid-in capital	139,295 million yen (as of June 30, 2023)										
(6)	Date of establishment	July 8, 1999										
(7)	Major shareholders and ownership ratio (as of March 31, 2023)	<table border="0"> <tr> <td>The Master Trust Bank of Japan, Ltd. (Trust account):</td> <td>15.78%</td> </tr> <tr> <td>Sumitomo Mitsui Financial Group, Inc.:</td> <td>9.91%</td> </tr> <tr> <td>Custody Bank of Japan, Ltd. (Trust account):</td> <td>4.64%</td> </tr> <tr> <td>The Bank of New York Mellon 140051:</td> <td>3.45%</td> </tr> <tr> <td>The Bank of New York Mellon 140042:</td> <td>2.39%</td> </tr> </table>	The Master Trust Bank of Japan, Ltd. (Trust account):	15.78%	Sumitomo Mitsui Financial Group, Inc.:	9.91%	Custody Bank of Japan, Ltd. (Trust account):	4.64%	The Bank of New York Mellon 140051:	3.45%	The Bank of New York Mellon 140042:	2.39%
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(8)	Relationship between SBI Holdings and MDV											
	Capital relationship	As of June 30, 2023, SBI Holdings holds 9,408,814 shares of MDV's common stock and falls under the category of "other affiliated companies" of MDV.										
	Personal relationship	Not applicable.										
	Business relationship	Not applicable.										

4. Future outlook

The impact of this transaction on MDV's consolidated financial results for the fiscal year ending December 31, 2023, is minimal.